



SOLUM GLOBAL

A TRANSPARENT NETWORK
WHERE DIGITAL CURRENCIES
AND REAL-WORLD ASSETS
MEET.



CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS

Various statements contained in this presentation, including those that express a belief, expectation, or intention, as well as those that are not statements of historical fact, are forward-looking statements. These forward-looking statements may include projections and estimates concerning the timing and success of specific projects and our future production, revenues, and income. Our forward-looking statements are generally accompanied by words such as “estimate,” “project,” “predict,” “believe,” “expect,” “intend,” “anticipate,” “potential,” “plan,” “goal” or other words that convey the uncertainty of future events or outcomes. Examples of forward-looking statements include statements relating to the regulation landscape regarding our business and the digital currency markets; investigations by regulators; our expectations regarding future growth, including future revenue and earnings; our expectations regarding our products and market acceptance of our products; anticipated changes in regulations and market acceptance of our products and industry; our growth plans and opportunities, including our strategies for potential customer marketing and targeting; estimated returns on our products or services; and other statements concerning our plans, objectives, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, the competitive landscape for our products, plans or intentions relating to acquisitions and developments and other information that is not historical information, and our assumptions underlying these expectations.

The forward-looking statements in this presentation speak only as of the date of this presentation, and we disclaim any obligation to update these statements unless required by law, and we caution you not to rely on them unduly. We have based these forward-looking statements on our current expectations and assumptions about future events. While our management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory, and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond our control. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. Given these uncertainties, you should not place undue reliance on these forward-looking statements.

OFFERING DISCLAIMER AND SELECT RISK FACTORS

This material does not constitute an offer to sell nor a solicitation of an offer to buy any security. Such offers can be made only by the confidential Private Placement Memorandum (the “Memorandum”) which accompanies this material. This material cannot and does not replace the Memorandum and is qualified in its entirety by the Memorandum. This investment involves significant risks. Please refer to the “Risk Factors” section of the Memorandum. All potential investors must read the Memorandum and no person may invest without acknowledging receipt and complete review of the Memorandum. This presentation is intended for accredited investors only, as that term is defined in Rule 501 of Regulation D of the Securities Act of 1933. Additionally, before any investment will be accepted pursuant to the Memorandum, every potential investor must verify through additional documentation, their status as an accredited investor.

An investment in our securities is speculative and involves a high degree of risk and an investor in our securities may lose all or part of their investment. Potential investors should carefully consider the following risk factors, which is not a complete and thorough list of all potential risks. We highly recommend that you consult with your own legal and financial advisors prior to making an investment in us.

- The digital currency market is subject to significant uncertainty.
- We may not obtain payment processing licenses.
- Our total revenue is substantially dependent on transaction fees on our wallet. Therefore, if there is a decline in the digital currency market, we would be adversely affected.
- The determination of a particular digital currency asset’s status as a “security” is subject to a high degree of uncertainty and if inappropriately characterized, may subject us to regulatory scrutiny, investigations, fines, and other penalties, which may adversely affect our business, operating results, and financial condition.
- Depositing and withdrawing digital currency assets into and from our platform involve risks, which could result in loss of customer assets, customer disputes and other liabilities, which could adversely impact our business.
- When converting your assets to gold, the gold will be held by third party custodians, which are out of our control, and could be subject to loss, damage, theft or restriction on access.
- The value of gold is fluctuating.
- We may encounter technical issues in connection with the integration of supported digital currency assets and changes or upgrades to their underlying networks, which could adversely affect our business.
- Due to unfamiliarity and negative publicity with digital currency companies, potential customers may lose confidence in our business model.
- We are subject to an extensive and highly-evolving regulatory landscape and any adverse changes to, or our failure to comply with, any laws and regulations could adversely affect our brand, reputation, business, operating results, and financial condition.
- Any failure of our safeguards will adversely affect our business.
- We are in the early stage of our development. If we fail to manage our growth effectively, our business, financial condition, results of operations and prospects could be materially and adversely affected.

What We Do

Through cutting-edge Defi & Blockchain Technology, we provide a Seamless Solution that integrates digital currencies and real-world assets (GOLD) with immediate settlement between parties across a variety of platforms, networks and systems that is accessible to all levels of society.

The Solum Solution



Instant Digital Settlement

Experience immediate direct digital settlement between individual and institutional parties.



Cost Savings

Benefit from a dramatic reduction in transmission costs for both individuals and businesses.



Versatile Transfer Options

Seamlessly transfer assets between GOLD and digital currencies.



Transparency and Security

Benefit from a fully transparent and secure platform for digital and real- world asset transactions.



Volatility Hedge

Safeguard assets by considering gold as a storage of value against inflation and market fluctuations.

HOW IT WORKS

Solum Wallet

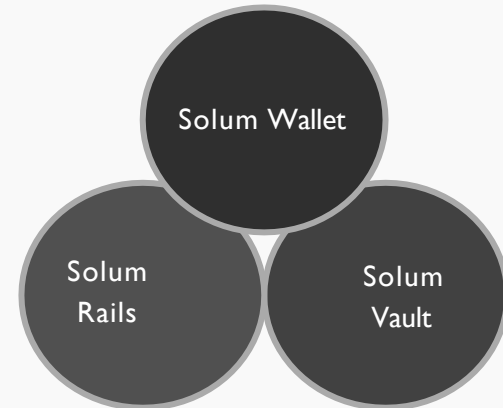
The Solum Wallet is anticipated to serve as a non-custodial electronic wallet delivered in a Progressive Web App (PWA), mobile app and Chrome plug-in. The Solum Wallet can also be integrated with major messaging services and social media platforms.

Solum Rails

Our proposed Solum Rails are a decentralized transfer network that bridges traditional services with the blockchain, and software platforms used by small businesses, commercial enterprises and government institutions.

Solum Vault

Our planned Solum Vault is a multi-sig “smart wallet” currently in design to optimize the value of digital assets based on the risk and return parameters set by the owner.



SOLUM Recognizes the Timeless Value of Gold as an Asset



Revenue Generation

SOLUM and its gold partners may benefit from a sustainable revenue stream derived from their gold assets, creating a mutually advantageous ecosystem.



Seamless Redemption

Users can effortlessly convert their digital currency into gold, offering unique avenues to preserve and grow wealth.



Electronic Gold Access

SOLUM can empower users to securely hold and manage their gold electronically, providing a convenient and secure means of accessing this precious asset.

THE GOLD BACKED DIGITAL MODEL

Market Share

By offering GOLD redemption we anticipate capturing the management of 1% of all stablecoin market transactions within 24 months. We believe that digital currency investors that take positions in stablecoins will allocate a percentage of their cryptocurrency holdings for physical or digital gold.

Transaction Fees

With every digital currency transaction, the Solum network generates a 0.1% fee. For instance, if Solum records \$50 million in daily transactions, \$50,000 in fees would be generated.

Management Fees

We anticipate earning annual management fees from contracts with domestic and foreign companies utilizing the Solum Solution.



Stablecoin Market Size

\$160+ Billion

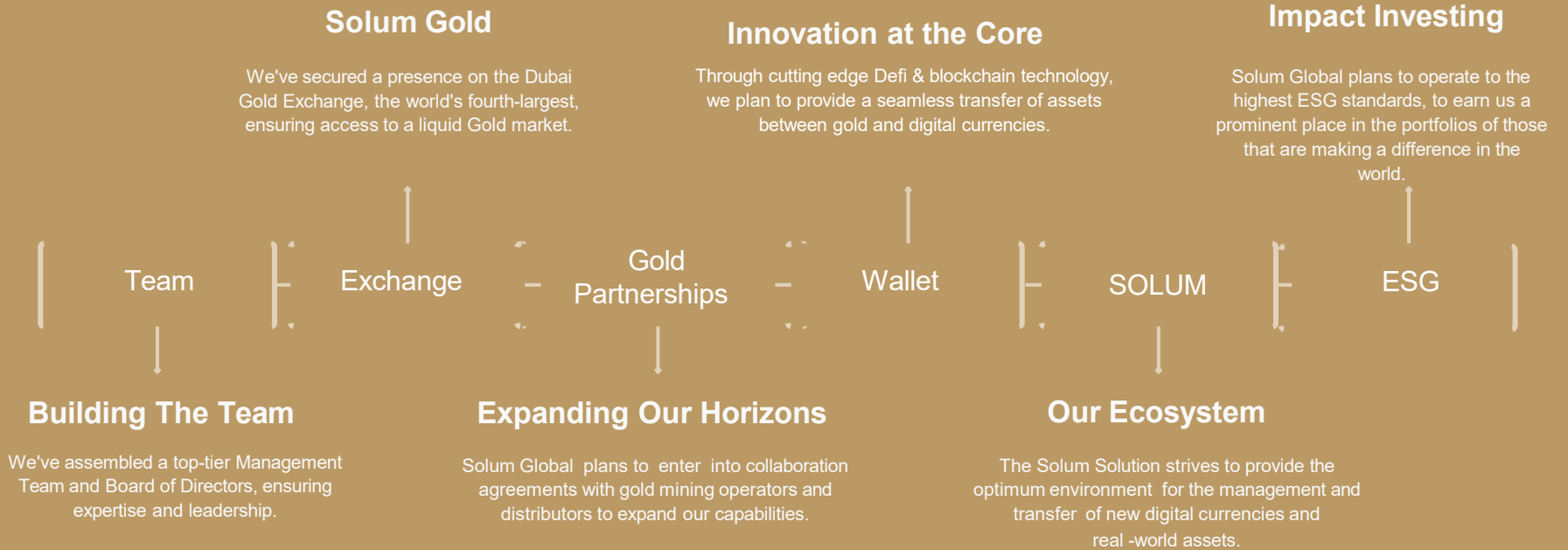
Current Stablecoin
Market Cap as of
May/24

\$2.8 Trillion

Projected Value of
Stablecoin Market Cap
in the Next 5 Years



Milestones



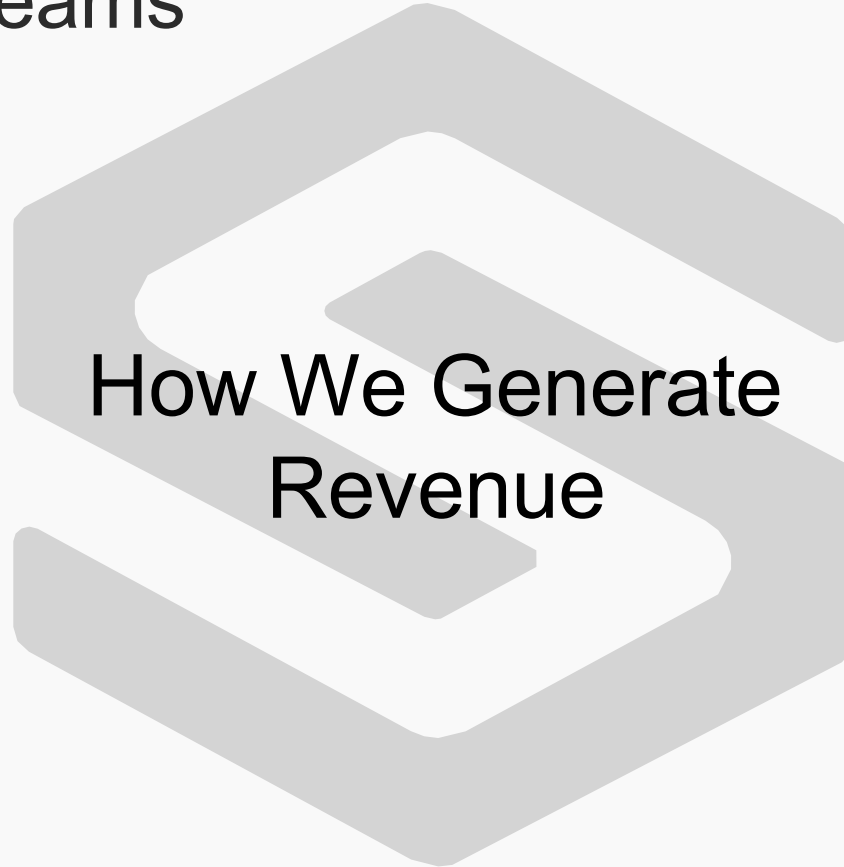
Revenue Streams

Transaction Fees

Every time a transaction occurs on the Solum Network, Solum Global, Inc. generates a 1/10 of 1% Transaction Fee

How fees are Generated

- Getting In
- Moving on Chain
- Getting Out
- Gold Redemption



Management Services

Solum provides the platform that allows our partners to manage their business.

Services

- Custodial Acct
- Gold Transfers

Projected Income Statement

	2024	2025	2026	2027	2028
Income Statement for the period ending	YR1	YR 2	YR 3	YR 4	YR 5
Gross Revenue					
<i>Revenue from Transaction fees</i>	\$ 3,630,000	\$ 49,500,000	\$ 97,020,000	\$ 144,540,000	\$ 192,060,000
<i>investments from Deposit Account</i>	\$ 1,781,670	\$ 24,295,500	\$ 47,619,180	\$ 70,942,860	\$ 94,266,540
Gross Profit	\$ 5,411,670	\$ 73,795,500	\$ 144,639,180	\$ 215,482,860	\$ 286,326,540
Operating Expenses					
<i>Staff Salaries</i>	\$ 1,467,500	\$ 2,973,900	\$ 3,116,595	\$ 3,304,885	\$ 3,505,670
<i>Operating Expenses</i>	\$ 8,121,500	\$ 21,713,150	\$ 36,246,730	\$ 41,456,140	\$ 46,717,445
<i>Total Expenses</i>	\$ 9,599,000	\$ 24,697,050	\$ 39,373,325	\$ 44,771,025	\$ 50,233,114
Operating Net Profit	\$ (4,187,330)	\$ 49,098,450	\$ 105,265,855	\$ 170,711,835	\$ 236,093,426
<i>Charitable Contribution</i>		\$ 2,424,923	\$ 5,263,293	\$ 8,535,592	\$ 11,804,671
Net profit before tax (EBITDA)	\$ (4,187,330)	\$ 46,673,528	\$ 100,002,562	\$ 162,176,243	\$ 224,288,754
Investment Capital					
<i>Common Sold + Convertible Notes</i>	\$ 600,000				
<i>Reg D & CF Offerings</i>	\$ 4,200,000				
Operating Net Balance	\$ 612,670	\$ 46,673,528	\$ 100,002,562	\$ 162,176,243	\$ 224,288,754

* These financial projections are subject to a set of assumptions set forth on the following page. There is a risk that those events will not occur to the level that we anticipate if at all.

Fueling The SOLUM Solution



Assumptions

- Anticipated pre-launch capitalization of \$4,800,000.
- Solum transaction fee of 0.1%.
- The launch of fully Transparent Gold backed Network in Q4 2024.
- Initial volume of \$500 million in transactions at Solum wallet launch.
- Transaction volume to increase by 100 million per month over the next 4 years.

THE TEAM



CHIEF EXECUTIVE OFFICER, CO-FOUNDER **KIRK ST JOHNS**

Kirk St Johns is a pioneer in the crypto space and was an early-stage adopter and keynote speaker since 2014. His 25 years of technology innovation include collaborating with one of the first national ISP's while developing some of the earliest commercially viable ecommerce marketplaces. He was part of a team that created a national based real estate MLS and designed one of the first cloud-based solutions for an Electronic Health Registry (EHR).



CHIEF TECHNOLOGY OFFICER **EVGENI MITKOV**

Evgeni boasts 25 years of capital markets expertise, including a decade in blockchain and cryptocurrency innovation. He pioneered FX options trading systems, introduced the first FX option ECN and expanded the interbank FX option market to the buy-side. Evgeni facilitated the first live CDBC cross-border transactions, conducted ICO launches, developed multiple blockchain systems and advised governments in Europe, Africa and Asia on blockchain strategies.



VICE PRESIDENT, CO-FOUNDER **STERLING GRIFFIN**

Sterling has over 37 years in the real estate industry. He has been a principal in several companies and has participated in residential development, construction, syndication and sales. Sterling founded Harbor Custom Development, Inc. in 2014 and led it to a successful Nasdaq IPO in 2020. As CEO, he oversaw HCD's growth, raising \$122.2 million and acquiring real estate assets across Washington, Texas, California, and Florida, resulting in over \$225 million in sales.



CHIEF FINANCIAL OFFICER, DIRECTOR **RICHARD SCHMIDTKE**

Rich is the founder of Schmidtke & Associates, PLLC and has been in public accounting for over 30 years. Rich has developed skills and first-hand experience that offers a valuable perspective for small and middle market companies as well as a wide range of industries including, tax planning, real estate, technology, retail and manufacturing. He has been directly or indirectly involved in raising over \$75 million for start-up companies. His specialty is working with start-up companies to establish a strong foundation from capital formation to hiring of executives and implementing business plans.

THE TEAM



VP OF INVESTOR RELATIONS, DIRECTOR

ANTHONY DELEONARDO

Anthony is currently a Managing partner and Head of Underwriting at Corporate Capital Solutions since 2018. Anthony was instrumental in securing a 200 million loan origination line of credit for the company in 2023. He has underwritten and originated over 300 million dollars in loans during his tenure at CCS. Prior to CCS Anthony worked at various financial & Global boutique consulting firms in NYC & Dubai. Anthony received a BS in Business Finance from Stockton University and is an active volunteer at his church in Miami, FL.



CO-FOUNDER, DIRECTOR

SEBASTIAN SERRELL-WATTS

Sebastian, a seasoned c-suite executive, has diverse experience across film, media, and finance, including Merrill Lynch. He executed a successful reverse merger, launching a publicly traded veterinary oncology firm, where he served as EVP and board member. Currently, he's the COO at Diva Pharmaceuticals, focusing on international sales of OTC, Rx & medical device products. He also serves as COO of associated company, Regulatory Compliance Solutions, providing regulatory compliance to the pharmaceutical industry.



DIRECTOR

GEARY STONESIFER

Geary has two decades of experience in investment banking, including roles at Alex. Brown, Deutsche Bank and J.P. Morgan, with a focus on equity originations and institutional equities. He led a multi- industry Belizean company's turnaround from 2010- 2014, spanning beverages, shipping, retail and food. Today, he owns Mrs. Peters Food Company, a national player in retail smoked seafood. Stonesifer holds a BA from Duke University, an MBA from Tulane University and an MSc in Biotechnology from Johns Hopkins University.



DIRECTOR

ROB GOOD

Rob is a crypto enthusiast, investor, and bitcoin believer, since 2017, and he is a business founder, entrepreneur, and owner of The Good Group, the unique boutique commercial real estate brokerage, development consulting and advisory firm, established 21-years, offices located in South Florida and Atlanta Metro markets. Prior to founding The Good Group, Rob previously served in leadership roles for a large multinational, publicly traded, professional services firm for the natural and built assets, a regional southwest land development consulting company, and national planning and design consulting firm.

THE TEAM



DIRECTOR

ROBERT ANDERSON

Robert is currently the co-founder and Managing Broker of Tortoise Realty Group, based in Florida. His journey in the fintech & real estate sectors began with an 18-year tenure at Achieve, a software development company he also co-founded. Robert created & managed a multi-language and multi-currency online payment platform, instrumental in processing over \$100 million in global transactions & embedding merchant services & fintech solutions into various projects for high-profile clients such as NIKE & Major League Baseball. He then leveraged his deep fintech expertise in a multi-year project with JPMorgan Chase, where he developed a global event management & payment platform.



DIRECTOR

GARY SAHNI

Gary Sahni is the owner and CEO of Sahni Enterprises, Inc., a \$40 million, multi-industry corporation with operations spanning the United States and Europe, encompassing manufacturing, importation, distribution of wholesale goods, real estate, and restaurants. Honored with the Great British Entrepreneur Award, Gary's initial company was recognized for its achievements by INC and Forbes Magazine as the leading wholesale company and among Georgia's fastest-growing companies. Sahni Enterprises' global presence extends to India and China and participates in trade shows worldwide.



GOVERNMENT LIAISON

KWANZA HALL

Hall served 15 years on the Atlanta City Council and School Board, recognized for leadership in economic inclusion, workforce development, urban design, and arts and culture. He has been honored by the W.K. Kellogg Foundation, received the Georgia State University Pioneer Award, and was named one of the 100 Most Influential Atlantans. Most recently, as the U.S. Representative for Georgia's 5th district, he focused on social justice, job creation, and equal economic opportunity. Currently, he is the Vice Chairman of the Development Authority of Fulton County and leads government affairs, bridging the public and private sectors for economic growth.



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